Quo vadis Linux?!?

The rise of new cloud O/S

Dr. Udo Seidel

Agenda

- Introduction
- The players
- And?
- Summary



Me :-)

- Teacher of mathematics and physics
- PhD in experimental physics
- Started with Linux in 1996
- With Amadeus since 2006
- Before:
 - Linux/UNIX trainer
 - Solution Engineer in HPC and CAx environment
- Now: Architecture & Technical Governance



Introduction

Cloud and Cloud O/S

- Multiple definitions
- Cloud → here:
 - laaS type
 - Scale out not up
 - API driven
- Cloud O/S → here:
 - Date Centre, not Desktop
 - Layer between 'hardware' and 'service'



Cloud and Opensource

- ATM: Highly tight together
- Foundation and framework around
- New Business models
- Just the start ... not the end



Opensource Cloud O/S

- Meeting previous requirements
 - Cloud
 - Cloud O/S
 - Source code available
- Cloud 2.0



The players

Selection

- Wide range of options/technologies/...
- Here:
 - Enterprise Linux' metric
 - Traditional approach to Linux
- Three candidates



Approach

- History & facts
- Kernel (space)
- User-space
- Discussion
 - First thoughts
 - Second thoughts :-)
 - Maybe call to action



CoreOS

History & Facts

- Initial release: October 2013
- License: Apache 2.0
- Kernel: Monolithic
- Language: C/C++
- Platforms:
 - x86_64: physical, virtual
 - ARM64: to come (unofficially images available)



Kernel

- Vanilla based
- Lighter than Enterprise
- Quite recent



User space

- No package management
 - Shadow /usr file system
 - Boot entries
- Small process footprint
- File system
 - Read-only /usr
 - Symlinks in /etc to /usr
- Containerize everything



More on user space

- etcd & fleet ... and more
- Configuration
 - cloud-config concept
 - Part of boot process
- User:
 - Less is more
 - Authentication via ssh key only
 - Configuration read-only



About etcd

- Written in Go
- Apache license 2.0
- Distributed key value store
- Cluster frame-work
- API: HTTP and JSON .. etcdctl
- Service/application discovery



About *fleet*

- Written in Go
- Apache license 2.0
- Distributed init system
 - Foundation: systemd
 - Uses etcd
- API: fleetctl ssh
- Topology: CoreOS instance meta data



Service/System/Application

- Business as usual
 - Language
 - Environment
 - Process
- See later ;-)



Who is using CoreOS

- AeroFS
- Auth0
- Engine Yard
- Shoppify
- Several Cloud/hosting providers

OSv

History & Facts

- Initial release: September 2013
- License: BSD-3
- Kernel: Monolithic
- Language: C++
- Platforms:
 - x86_64: virtual only
 - ARM64: (still) to come



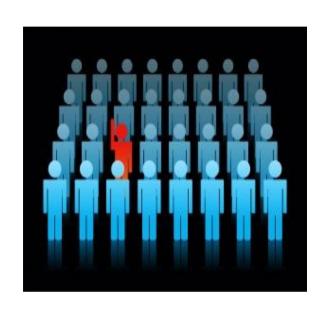
Kernel

- Newly developed
- No physical hardware support
- Smallest possible layer
 - Run on hypervisor
 - Host application
 - E. g. no spinlocks
- Linux-ABIs in place

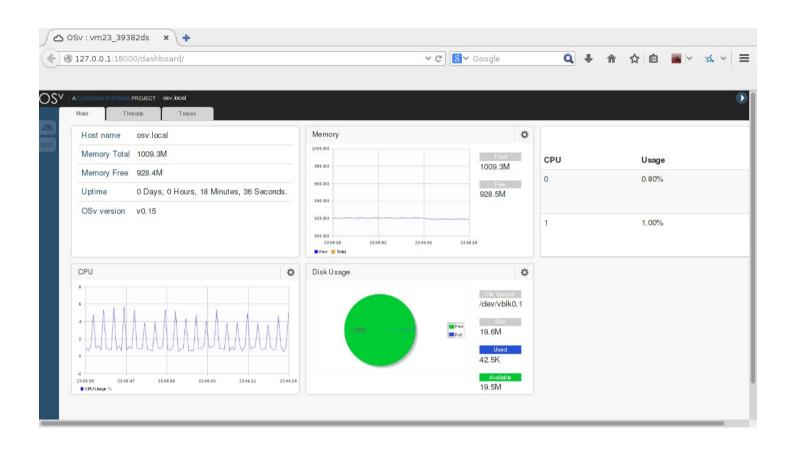


User space

- Not existing!
- No user concept
- Single process only
 - Threads
 - Relocatable object code application
 - Missing: fork(), vfork(), clone()



REST API/Dashboard



Service/System/Application

- Source code
- Build environment
- OSv integration
 - Locally
 - capstan → Capstanfile
 - Download, build, run
 - Cloud-init



'Hello world'

```
X udo@tron:~/capstan-ffg
 $ ls
 Capstanfile hello.cc Makefile
 $ cat hello.cc
  * Copyright (C) 2014 Cloudius Systems, Ltd.
  * This work is open source software, licensed under the terms of the
  * BSD license as described in the LICENSE file in the top-level directory.
  */
 #include <iostream>
 int main()
     std::cout << "Hallo FFG 2016!" << std::endl;
 $ make
   CXX hello.o
   LINK hello.so
   ~/bin/capstan run
 Building capstan-ffg...
 Uploading files...
 Created instance: capstan-ffg
 0Sv v0.16
 eth0: 192.168.122.15
 Hallo FFG 2016!
 $
```

Images Market Place

- Java (openJDK)
- Tomcat
- Memcached
- Reddis
- Cassandra
- Kafka
- Netperf
- ... DIY



Who is using OSv?

- Cloudius Systems
 - CloudRouter
 - Opendaylight
- Research projects
- ???

MirageOS

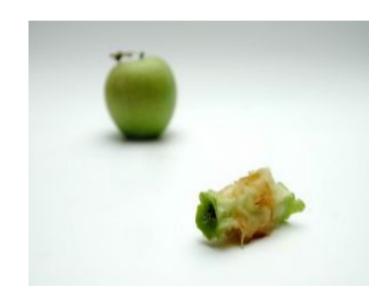
History & Facts

- Initial release: December 2013
- License: ISC
- Kernel: N/A (Unikernel)
- Language: OCamel/OPAM
- Platforms:
 - x86_64: virtual (Xen)
 - ARMv7+: virtual (Xen)



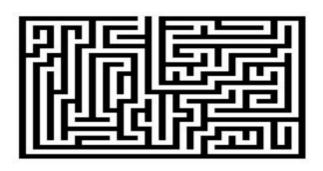
Kernel

- N/A!
 - Library Operating System
 - Unikernel/targets
 - DIY for almost everything
- Written in OCamel
- Functions via libraries



User space

- Not existing
- Actually ...
 - ... just the O/S Kernel



Service/System/Application

- Lot of (pre-)thinking
 - Application
 - Kernel
- OCamel and OPAM
 - unikernel.ml
- Mirage Integration
 - config.ml
 - mirage



'Hello world'

```
X root@testvm1;~/mirage-skeleton/ffg2016
$ cat unikernel.ml
 open Lwt
 module Main (C: V1_LWT.CONSOLE) = struct
   let start c =
       C.log c "Hallo FFG 2016!";
       return ()
 end
 $ cat config.ml
 open Mirage
 let main = foreign "Unikernel.Main" (console @-> job)
 let () =
   register "console" [
     main $ default_console
 $ mirage configure --xen > config.log 2>&1
 $ mirage depend > make.depend.log 2>&1
 $ make > make.log 2>&1
 $ ls console.xe console.xl mir-console.xen
 console.xe console.xl mir-console.xen
```

'Kernel Libraries'

- Core
- Storage, e.g.
 - Block device
 - File system
- Network, e.g.
 - TCP/IP
 - HTTP
- Formats, e.g
 - JSON



Known/tested Use Case

- Webserver
- DNS
- Openflow Controller



Who is using MirageOS?

- Research projects
- ???

Other

More and more and more

- CirrOS
- JeOS
- Atomic, Snapper, Photon, ...
- DCOS

. . .

- SmartOS
- ZeroVM



And?

General Thoughts

- Where and which?
- # of future paths
- Customer and business



First Thoughts on CoreOS

- Least number/size changes
- 'Traditional' approach possible
 - Technically
 - Non-technically
- Check
 - Prerequisites
 - APIs



Embrace CoreOS Features

- Review/rethink
 - User/Security
 - Application roll-out/-back
 - Data store
- Framework around
 - Systemd/Container
 - Service discovery



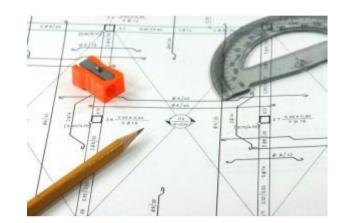
First Thoughts on OSv

- More adaptation needed
- 'Traditional' approach
- Potential for code re-use



Embrace OSv

- Single application!
- ELF shared object
- RUN in Kernel space
- Short/medium runtime



- Roll-out/-back on OSv instance level
- Data management

First Thoughts on MirageOS

- Biggest changes
- 'Traditional' approach
- Code re-use
- Almost nothing known left



Embrace MirageOS

- Review Kernel needs
- Review coding language
- Test with UNIX target
- Application = Kernel
- Data Management



Summary

First 'Last' Thoughts

- Ufff!! ...Crystal ball?!?
- Potentially lot of work
 - Technically
 - Mindset/paradigm change
- Customer and business



Take Aways

- Focus shift
- At least reduction of O/S user-land
- Further paradigm shifts to come
- Today: multiple options
- Open your mind :-)



References

- http://coreos.com
- http://osv.io
- http://openmirage.org



Thank you!

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